



DISABLED
SPORTS
EASTERN
SIERRA



NATIONAL
WOUNDED WARRIOR CENTER

MAMMOTH LAKES, CA

Give the Gift of Stock, Bond, or Mutual Fund



Make a donation that makes a difference – your gift will ensure the finest facilities, equipment, and programs for those with special needs.

One of the most financially wise ways to give is through the transfer of stock. Donors have the capacity to allow stock, bonds, or any other securities to be transferred as gifts to Disabled Sports Eastern Sierra (DSES) for general use or specific purpose. Accounts are established for both DSES general operations as well as for the capital campaign to establish the National Wounded Warrior Center (NWWC).

When you make a gift of appreciated security to DSES, you avoid paying any capital gains taxes, there is no addition to your yearly taxable income that gets reported to the IRS, and you have the ability to make a substantial gift using an asset that had a very low-cost basis for you. Under no circumstances should the stocks be sold from your account because you will immediately incur capital gains tax consequences.

It is a simple process to transfer ownership of the securities. Simply instruct your broker in writing to directly transfer the shares to either the DSES or NWWC capital campaign account with our broker, Eric Wasserman, of Wells Fargo Advisors Financial Network (tel: [760.924.2600](tel:760.924.2600) or email: Eric.Wasserman@wfafinet.com).

Disabled Sports Eastern Sierra (DSES)

- Asset delivery to firm DTC #: 0141
- Indicate partial ACAT transfer as a gift
- Enter memo with: Donor: (name)
- FBO: Disabled Sports Eastern Sierra – Acct# 3894-6085

National Wounded Warrior Center (NWWC)

- Asset delivery to firm DTC #: 0141
- Indicate partial ACAT transfer as a gift
- Enter memo with: Donor: (name)
- FBO: Disabled Sports/NWWC – Acct #2531-5690

Please inform us that securities are being transferred as a donation so that we can identify and acknowledge your gift, including the type and number of shares that will be transferred. This ensures that we credit you properly and issue the receipt you will need for tax purposes.

Feel free to contact Laurel Martin, Finance Director, for additional questions:

LMartin@DisabledSportsEasternSierra.org • [760.709.5270](tel:760.709.5270)

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**Thank you for your
generous support!**